

INVESTMENTS

SLM Corporate has an extensive sophisticated investor network and the capability to raise equity and debt capital for small and medium sized companies that are either listed or unlisted. Typically, these opportunities include:

- ASX-listed small and microcap equities;
- Mezzanine, high-yield and convertible debt facilities;
- Listed and unlisted property trusts as well as other property-backed opportunities; and
- Venture and growth capital for private businesses.

The firm targets investment opportunities that offer attractive risk-adjusted returns over a short to medium term timeframe. Principals co-invest their own capital alongside investors, ensuring alignment of interests through having “skin in the game.”

A sample of the recent capital raisings conducted by SLM Corporate includes:

	<p>Elanor Commercial Property Fund (ECPF) ECPF is an unlisted fund managed by ASX-listed specialist property fund manager Elanor Investors Group which invests in high investment quality office assets with strong underlying cash flows and significant value-add potential</p>
	<p>Barwon Healthcare Property Fund (BHPF) BHPF is an open ended Fund which invests in freehold properties in the healthcare sector with an existing portfolio which comprises hospitals, private specialist facilities, diagnostic and laboratory facilities, public health facilities, day surgeries and medical centres. The portfolio is underpinned by long term leases to blue chip government and private sector tenants.</p>
	<p>Capital H Inception Fund Capital H Inception Fund has been established to build on the strong track record and well-honed investment strategy employed by the investment manager, Capital H Management, in managing a private unit trust. The Fund aims to deliver excellent returns over time by targeting undervalued small and micro-cap ASX-listed companies, with a strong focus on managing downside risk.</p>
	<p>Arrow Primary Infrastructure Fund (APIF) APIF owns a highly strategic and well diversified portfolio of agricultural properties which are leased to leading Australian primary production companies involved in the poultry, almond, dried fruit, mango, citrus and glasshouse industries. The portfolio comprises 20 properties with a weighted average lease expiry of 14 years and triple net leases.</p>
	<p>Belconnen Markets Syndicate This Syndicate has been established by ASX-listed specialist property fund manager Elanor Investors Group to acquire the Belconnen Markets property, a strong cash generating, non-discretionary retail property asset and one of only two fresh food markets in Canberra. The</p>

	<p>property provides ample redevelopment and subdivision opportunities which the manager is actioning on.</p>
	<p>Verifier Verifier is an innovative online platform that aims to disrupt the lending and credit industries by offering consumers a simpler, more efficient and secure way to verify their income online using superannuation guarantee contributions and pay records. The platform operates in a way which respects information security needs and solves issues around income verification, elegantly and sustainably.</p>
	<p>Rounded Rounded is a simple online accounting software designed for Australian freelancers and sole traders that lets users send professional invoices, accept credit cards, track their time and expenses and relax at tax time.</p>