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2019 End of Year Roundup

17 January 2020

Dear All,

Welcome to our 2019 end of year roundup. Catch up with the latest news at SLM Corporate, including insights into market conditions and investment trends.

Over the past 12 months we have been active in all of our core activities

As I have been doing for many years now, I am pleased to provide our 2019 end of year round up, after another busy year at SLM.

A highlight of the year was the occasion of the anniversary of our 20th year in business this past July. Since starting the business as Strategic Legal Management (SLM) in 1999, I am proud of the many rewarding relationships we have established, the numerous, successfully concluded corporate transactions, the hundreds of expert valuations, the advisory engagements, the economic assessments for indigenous clients, and the wide range of other strategic and financial engagements we have assisted with.

The SLM team is especially grateful to all of our clients and referral partners around Australia whose support has enabled us to achieve this important milestone.

Turning to the 2019 round up, over the past 12 months we have been active in all of our core areas.

Significant public company transactions on which we acted as corporate adviser included the successful, oversubscribed \$13.5 million IPO capital raising and ASX listing of QuickFee Limited and the \$90 million recapitalisation and debt refinancing of Bounty Mining Limited by QCoal Group.

Our valuation practice has been extremely busy, and we are performing complex valuation work for a wide and growing range of ASX-listed and private companies, private equity and venture funds.

Recent News

QuickFee Limited (ASX: QFE)

Acted as corporate adviser to QFE in relation to its successful IPO and ASX listing

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Recapitalisation

SLM advised Q Coal on successful refinancing proposal for Bounty Mining Limited (ASX:B2Y)

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Remuneration Benchmarking

SLM advises ASX-listed global biopharmaceutical company Clinuvel Pharmaceuticals Limited (ASX: CUV) on updated remuneration arrangements for key executives.

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Historic Timber Creek native title compensation case determined in the High Court

SLM acted as economic expert for the indigenous parties.

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The consequences of the Timber Creek High Court decision in which judicial guidelines for native title compensation were in part finalised, have seen significant growth in this very rewarding area of our practice. Kuo ning and I provided the court expert opinions on behalf of the indigenous parties for this important case.

A stable political environment and continuing low interest rates in Australia suggest the climate remains favourable for business and investment, and we are optimistic about the year ahead.

Thank you to our clients, investors and referral partners for your continued support during the past year, and we look forward to working together and serving your future needs.

Sincerely,



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Managing Director

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